















SOUTH AUSTRALIA

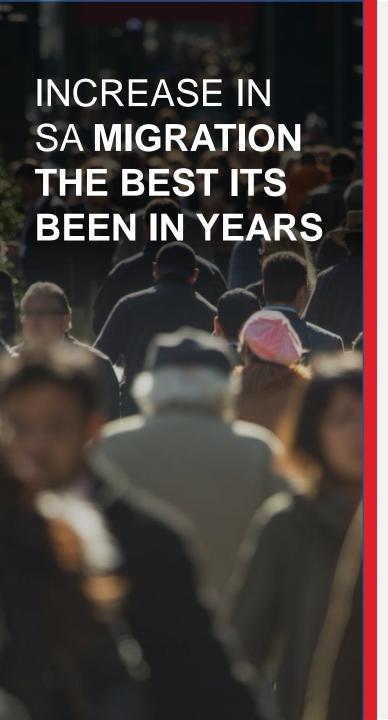
FAST FACTS

- \$11.9 Billion in infrastructure spending for new metropolitan and regional roads, and deliver key infrastructure projects.
- Major projects include \$550M expansion new Women's and Children's Hospital, \$8M towards a new Adelaide train station, \$40M redevelopments in Adelaide CBD, \$165M Adelaide airport expansion and \$535M investment into SA's naval precinct.
- Thousands of new jobs are coming to SA due to infrastructure and Olympic Dam mine.
- Adelaide house prices have soared to a record high, defying declining markets across Australia's major capital cities.

- South Australia offers outback wilderness, an extensive coastline, islands, national parks, and scenic mountain ranges.
- Outdoor eating, event, and sports are easy to enjoy because of the sunny weather, great facilities, and easy accessibility.
- South Australia is well known for its lifestyle, wine, and food with 16 wine regions and a higher ratio of restaurants to residents than any other city in Australia.
- There are more than 900 public preschools and schools in South Australia, located across the metropolitan and regional areas.

Sources: http://welcometosouthaustralia.com https://www.australias.guide/sa/facts/







Interstate migrations grows South Australia's population

No Author, May 5, 2021

The government said that fresh Australian Bureau of Statistics (ABS) data showed the state's net interstate migration had reached its highest level in almost 30 years, with the number of interstate arrivals in South Australia now exceeding the number of people leaving the state.

It also said the December quarter was the third consecutive quarter in which net interstate migration had been positive, and that 2021 was the "first time since 1992" that SA has had a full 12 months of positive net interstate migration

This is an extract from ABC News on the 5th of May 2021: https://www.abc.net.au/news/2021-05-





Surge interstate travelers moving to South Australia

Emily Cosenza, May 5, 2021

The number of interstate residents permanently moving to South Australia is at its highest level in almost 30 years.

Just over 100 people moved to SA in the June quarter, and 77 migrated in the September quarter, according to the ABS figures.

This is an extract from an article published by news.com.au on the 5th of May 2021: https://www.news.com.au/finance/economy/australian-economy/surge-in-interstatetravellers-moving-to-south-australia-abs-data-reveals/newstrov/23667274457467bbg734f18ep807d457



South Australia's highest surge of interstate migration in 30 years

Rob Luca, May 5, 2021

In fact, latest ABS data shows net interstate migration has been positive for the third consecutive quarter (net gain of 130 people for December quarter) to be at its highest level in almost 30 years.

It comes as Adelaide was lauded by economists as the 'strongest performer since the onset of the pandemic' of the major capital cities for house price growth, and latest local auction clearance rates have hit a significant 86.1 per cent.

This is an extract from Steven Marshall on the 5th of May 2021: https://theconversalion.com/https://www.premiers.a.gov.au/news/media-releases/news/super-sa-huge-surge-in-interstate-residents-packing-their-bags-to-move-to-south-australia

ADELAIDE OFFERS A RELAXED YET VIBRANT LIFESTYLE

South Australia is known for its vibrant food and wine culture with some of the world's best wineries and wine growing regions, which are within an hour's drive from the Adelaide CBD.

From the Barossa Valley to the McLaren Vale, South Australia is home to some of Australia's most known wine regions with more than 300 wineries. These regions are not only famous for their wine but are also known for their award-winning restaurants and local produce.

Adelaide is surrounded by 3,800 kilometres of coastline and sun-drenched beaches only 20 minutes away from the city, and has easy access to parklands, national parks and the iconic South Australian outback.

Adelaide is also close to other famous destinations, such as Kangaroo Island, the Murray River, Clare Valley and Port Lincoln. These destinations offer pristine white beaches, stunning native bushland and wildlife, perfect for exploring.







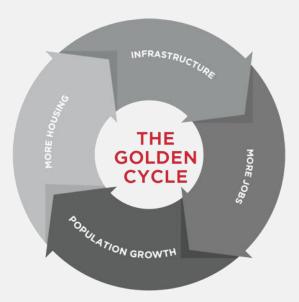






OUR INVESTMENT PHILOSOPHY

INFRASTRUCTURE = NEW JOBS = POPULATION GROWTH = CAPITAL GROWTH



INFRA STRUCTURE

\$1.5 billion SA infrastructure blitz supports 3,000 jobs

Imogen Hartman, June 21, 2021

The South Australian Government is currently undertaking a \$1.5 billion infrastructure blitz, with 90 individual road or rail upgrade projects underway across the states, supporting over 3,000 jobs.

"Our investments are targeted at improving road safety, increasing traffic network efficiency, reducing travel times and enhancing public transport."

This is an extract from Infrastructure Magazine: https://infrastructuremagazine.com.au/2021/06/21/1-5-billion-sa-infrastructure-blitz underway/

INFRA STRUCTURE

\$12.9 billion infrastructure supports 80,000 jobs

Infrastructure Journalist, March 3, 2020

"We are building more infrastructure over the next four years than any other four-year period in South Australia's history," SA Premier, Steven Marshall said.

"To build on this record pipeline, Infrastructure SA is also developing a 20-year strategy to ensure we have a long-term pipeline of projects that will build a stronger South Australia

This is an extract from News.com.au on the 15th of July 2019: https://mobile. abc.net.au/news/2019-07-15/sa-forecaster-expects-adelaide-house-prices-to-ju mp-by-2022/11309258



SOUTH AUSTRALIA REGIONAL GROWTH PLANS

Whyalla is the mining services hub for SA's booming resources industry. The Woomera Area a former Military rocket range has recently been opened up for mining and there is believed to be trillions of dollars of minerals there.

MAJOR PROJECTS IN MINING PLANNED OR UNDERWAY IN THE REGION:

PROJECT	WORTH	
Whyalla Deep Sea Port	\$700 Million ⁽¹⁾	
Olympic Dam expansion	\$30 Billion ⁽²⁾	
Woomera opened to mining	\$1 Trillion ⁽³⁾	
Mitsubishi Diesel Refinery	\$110 Million ⁽⁴⁾	
Oil Search & Santos Merger	\$16 Billion ⁽⁵⁾	
Central Eyre Iron Project	\$4.5 Billion ⁽⁶⁾	
Rex Minerals Copper Mine	\$1 Billion ⁽⁷⁾	





"The South Australian Government has announced released details of its record \$12.9 billion infrastructure spend which will support 80,000 construction jobs"

- Infrastructure Magazine

MAJOR PROJECTS PLANNED OR UNDERWAY IN THE REGION INCLUDE:

PROJECT

Adelaide Convention Centre \$397 million redevelopment

Adelaide's North-South Corridor

Former Royal Adelaide Hospital

Greenways and bike boulevards

Granite Island Causeway Project

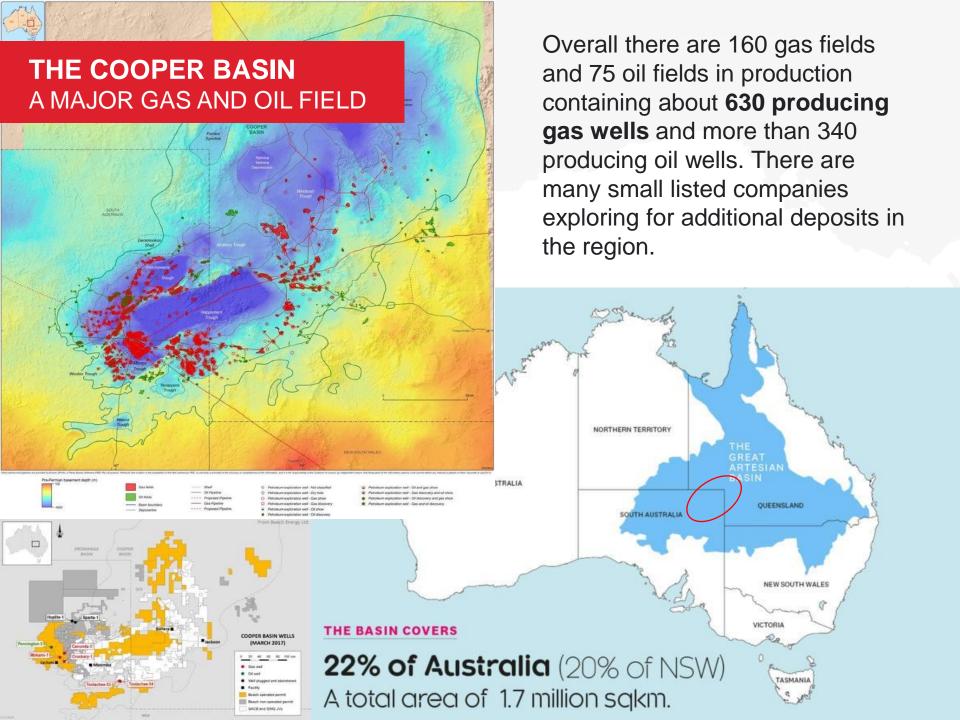
Globelink

Riverbank Entertaintment Precinct

Wardang Island/Waraldi Infrastructure Revitalisation Project









SA mining production past \$7 billion amid commodity price boom

Andrew Spence May 27, 2021

Record copper sales and soaring gold and iron ore prices in the second half of 2020 have helped the Australian state reach its second-highest year of mining value, the latest South Australian government figures show. Figures published this week by the

South Australia Department for Energy and Mining show the state's mineral resource production for the 2020 calendar year reached AUD\$7,059,477,619, up from \$6.9 billion in 2019.

It is only the second time the sector has topped \$7 billion in a year and is the second-highest year on record behind the \$7.312 billion produced in 2014.

https://theleadsouthaustralia.com.au/industries/mining-resources/south-australia-mining-

The Advertiser

Copper Shines In South **Australia Mining Boom**

June 10, 2021 · Commodity, General, Mining

South Australia's mineral resource production for the 2020 calendar year breached the \$7B mark, up from \$6.9B in 2019, and the second-highest year on record behind the \$7.312B produced in

According to the LEAD newspaper, Copper continued to be the state's largest contributor in 2020 with \$2.429B worth of production. This growth has coincided with a "25% increase in copper production at BHP's Olympic Dam for the nine months to March 2021. South Australia's largest copper mine produced

100,000 tonnes of copper in the second half of 2020.

https://copper.com.au/news/commodity/copper-shines-in-south-australia-

The Advertiser

New mineral mining boom could create 80,000 jobs in South Aust.

Joe Hildebrand October 14, 2021

Global demand for copper and other precious commodities is set to surge, and it could create thousands of jobs in South Australia.

More than 80,000 jobs could be created in SA in a new mineral mining boom, with global demand for copper and other precious commodities projected to skyrocket over coming years.







MORE INFRASTRUCTURE PROJECTS COMING TO SOUTH AUSTRALIA

WHYALLA NEWS

Government committed to school plans

Louis Mayfield | 2nd December 2019

The state government have re-affirmed their commitment on putting contingency plans in place for the fate of Whyalla's three current high schools when the new 7-12 school opens in 2022.

Construction of the new school is scheduled to begin in early to mid 2020, with the facility planned to open in 2022.

This is an extract from Whyalla News on the 2nd of December 2019 https://www.whyallanewsonline.com.au/story/6521157/government-committed-toschool-plans/





Manufacturers' MONTHLY

Rubber manufacturer moves to SA

29th November 2019

Rubber manufacturer Derby Rubber has moved its operations from NSW to South Australia, with their new site opened by the SA Premier, Steven Marshall. on November 29.

"South Australia offered a skilled local labour force with manufacturing experience, more affordable real estate and strong support from both the local and South Australian governments," said Clayton.

This is an extract from The Lead on the 29th of November 2019 http://theleadsouthaustralia.com.au/industries/renewables/failed-solarreserve-projectgiven-second-life-in-south-australia

THE LEAD

Failed Solar Reserve project given second life in South Australia

AndrewSpence | 29th November 2019

The company, based in Adelaide, South Australia, plans to build up to 400MW of solar PV on the site and install a grid-scale Thermal Energy Storage System, which it calls TESS-GRID.

"We will be using South Australian technology to create a large-scale, thermal energy storage plant near Port Augusta able to supply reliable power on demand to the national grid," he said.

This is an extract from The Lead on the 29th of November 2019 http://theleadsouthaustralia.com.au/industries/renewables/failed-solarreserve-project given-second-life-in-southaustralia/

\$11.9B BOOST TO ADELAIDE INFRASTRUCTURE



New \$8 million train station coming to Adelaide

June 15, 2019

The South Australian government will commit \$8 million to build a new train station in Adelaide's south in Tuesday's state budget.

We now have all the funding in place to build this important piece of public transport infrastructure.

This is an extract from an article published by SBS news on the 15th of June 2019:



South Australia priorities infrastructure Australia

No Author, February 26, 2021

Infrastructure Australia has released its latest Priority List with the largest number of new proposals for South Australia in the List's five-year history.

The six initiatives are rated as either High Priority or Priority reflecting the Marshall Liberal Government's hard work to plan a pipeline of projects and grow confidence within the construction industry in the state.

This is an extract from an article published by Steve Marshall Premier of South Australia: https://www.premier.sa.gov.au/news/media-releases/news/south-australia-anionthylors/infrastructure-australia



\$11.9 billion boost to South Australia infrastructure set to make economy boom

June 18, 2019

The Marshall Liberal Government is investing in a significant infrastructure program to drive ongoing positive economic and jobs growth in South Australia, while leaving a legacy for future generations.

This is an extract from Mirage News on the 18th of June 2019: https://www.miragenews.com/massive-119-billion-infrastructure-investment-to-grow-economy -and-inhs/



New Adelaide CBD mall attracts more than 400,000 visitors each week

June 13, 2018

Adelaide's Rundle Mall attracts more than 400,000 visitors and locals each week.

The \$40 million redevelopment, across the four lower floors of the prominent building, presents rare leasing opportunities in the heart of Adelaide's CBD.

This is an extract from an article by realestate.com on the 5th of February 2019: https://www.realestate.com.au/news/adelaide-median-house-value-soars-to-rec ordhigh-defying-downturn-in-other-capital-cities/













NEW \$1.9B WOMEN'S AND CHILDREN'S HOSPITAL FOR

ADELAIDE



\$8.5 million construction begins on FMC Emergency Department

Southern Health News, April 7, 2021

Construction has begun on an \$8.5 million expansion of the Flinders Medical Centre (FMC) Emergency Department (ED) - transforming it into the biggest and busiest in South Australia.

The expansion is part of the \$86 million Southern Health Expansion Plan (SHEP), which aims to deliver better healthcare, closer to home, for the residents of southern Adelaide.

This is an extract from Southern Adelaide Local Health Network: https://www.sahealth.sa.gov.au/wps/wcm/connect/public-content/sa+health+internet/service s/nospitals/filinders+medical+centre/about+us/newspaper-articles/construction+has+begunn-apa+8-5-million+expansion+d+health-emerencency-trianstruction-trianstructio



pv magazine

Adelaide constructs Australia's first 100% electrical hospital

David Carroll, May 14, 2021

Australia's first 100% electric hospital will be built in Adelaide with the South Australian Government announcing that the new \$685 million Women's and Children's Hospital will operate without input from the state's mains gas network.

Early works have already commenced which is currently scheduled for completion in 2025-26. The State Government has so far committed \$685 million to the project with the final cost to be determined as part of the State Budget process.

This is an extract from PV Magazine on the 14th of May 2021: https://www.pv-magazine australia.com/2021/05/14/adelaide-to-deliver-australias-first-100-electric-hospital/



South Australia plans for new \$1.95 billion Hospital

No Author, July 15, 2021

The new women's and children's hospital will have 500 treatment spaces, 170 outpatient consultation rooms, 14 women's assessment service treatment spaces and two air bridge links.

The hospital will be Australia's first to use 100 per cent electricity for all services, including heating, hot water and kitchen functions, which will save 2178 tones of greenhouse gas emissions each year.

This is an extract from The Urban Developer on the 15th of July 2021: https://www.theurbandeveloper.com/articles/adelaide-major-development-projects

THOUSANDS OF JOBS COMING TO SOUTH AUSTRALIA



\$27 million state Government 'Business Case Fund' supports future infrastructure jobs

No Author, June 6, 2021

"By expanding the Business Case Fund, we equip agencies with the necessary funds to ensure South Australia remains one-step ahead on major job-creating projects that could form the roadmap for the state's infrastructure future. We also provide our multi-billion construction industry, which supports thousands of local jobs, with a steady pipeline of work for years to come.

June's State Budget injects \$11.9 million in 2021-22 and \$5 million each year for the following three years.

This is an extract from Steve Marshall Premier of South Australia on the 5th of June 2021: https://www.premier.sa.gov.au/news/media-releases/news/roadmap-for-sas-future-jobcreating-infrastructure-projects



South Australia's building boom support more than 1,300 jobs

No Author, September 11, 2020

A tidal wave of major construction is heading for South Australia with works starting on more than \$1 billion worth of infrastructure projects within the next six months.

"Creating jobs is critical to our economic recovery and we're delivering around 1,315 over the next six months in road infrastructure projects alone.

This is an extract from Growth state on 11th September 2020: https://www.growthstate.sa.gov.au/news/tidal-wave-of-construction-and-1300-jobs-beading-dro-gouth-australia-



Major housing development boost jobs in Adelaide's

No Author, February 26, 2021

Construction is now underway on a major new housing development in Adelaide's north, which is expected to create 10,000 jobs and 12,000 homes.

"It signifies confidence in the South Australian market with the master-planned community to become home to 30,000 people." she said.

This is an extract from Government of South Australia on the 26th of September 2021: https://www.agd.sa.gov.au/newsroom/jobs-boom-adelaides-north-work-starts-majornew-housing-development

The Advertiser

Highest boom of job opportunities in South Australia in over a decade

Claire Bickers, January 13, 2021

The number of jobs available in South Australia skyrocketed to its highest level a decade in November, with about 15,600 up for grabs.

It was an increase of 24.6 per cent from the August quarter, when 12,500 jobs were available

This is an extract from The Advertiser on 13th January 2021: https://www.adelaidenow.com.au/news/south-australia/sa-job-vacancies-boom-to-highestin-a-decade-in-november-2020/news-story/0560672748f6553e4db2ac16dfeb7a9bd











\$165M ADELAIDE AIRPORT EXPANSION & \$535M INVESTMENT FOR MILITARY CAPABILITY IN SA



South Australia 2021-22 Budget supports defence and tech-focused sectors

Aimee Chantadavong, June 12, 2020

AU\$6.6 million will be contributed over five years to assist with the SASAT1 Space Services Mission, which will see a local manufacturer launch a small satellite in mid-2022.

South Australia's Defence and Space Landing Pad program has also received a boost, with the state government saying it will deliver AU\$860,000 over three years for the program that is used to support international defence and space companies that bring new, soughtafter capability to South Australia.

This is an extract from ZD Net on the 12th July 2021: https://www.zdnet.com/article/south



Construction immediately begins on \$165M airport expansion

Max Farndale, August 12, 2021

Adelaide Airport is starting work immediately on a AUD 165 million expansion of its main terminal that will significantly upgrade international arrivals and departures, as well as creating more retail and dining options for both domestic and international travelers.

The Australian Airports Association (AAA) welcomed the announcement, with AAA chief executive Caroline Wilkie saying the expansion would meet the needs of future passenger growth while supporting South Australia's visitor economy.

This is an extract from The Manufacturers Success Connection on the 12th of August: https://www.mscnewswire.co.nz/news-sectors/travel-talk/item/13920-all-systems-go-for-big-adelaide-airport-expansion btml

The Advertiser

South Australia's defence firms set for Federal Budget boost

Paul Starick, May 5, 2021

South Australia's defence sector is poised to capitalise on a remarkable recovery in the nation's finances and demand triggered by rising global tensions, says PwC Adelaide managing partner Jamie Briggs.

Mr Briggs said SA was well placed to capitalise on multiple fronts, including building or upgrading ships and submarines, as well as developing smart technology to deal with emerging cyber threats.

This is an extract from The Advertiser on the 5th of May 2021: https://www.adelaidenow.com.advusiness/sa-business/south-australias-defence-firmsset-for-federal-budget-boost/news-story/1756a1c0372dfd64288bdb8c92f8ff8c



Adelaide airport expansion on track for early delivery

No Author, June 16, 2021

The \$200 million Adelaide Airport Terminal Expansion project is on target to finish up to three months early thanks to outstanding collaboration between BESIX Watpac and the client, Adelaide Airport Limited.

The expansion and refurbishment will increase the size of the terminal by over 80 per cent to support forecast passenger growth over the next 10 years.

This is an extract BESIX Watpac on the 16th of June 2021: https://besixwatpac.com.au/news/adelaide-airport-expansion-on-track-for-early-delivery







\$50 BILLION IN AUSTRALIA'S SECURITY: OSBORNE NAVAL SHIPYARD

The Advertiser

Companies bid to supply \$100m of equipment into Osborne Naval Shipyard

Claire Bickers, May 25, 2021

Australian companies will be targeted to supply \$100 million worth of tools and vital equipment to prepare the Osborne Shipyard to build the \$89 billion Future Submarines

"We will be targeting this purchase to small and medium Australian businesses and aiming to build long-term relationships that will continue throughout this multi-decade submarine program."

This is an extract from the Advertised of the 2-of way 2ct.

https://www.adelaidenow.com.au/news/south-australia/tuture-subs-aussie-companies-to-bid-for-100m-d-work-on-naval-group-toolbuying-biltz/news-story/319-cb92/29c2bilde0bb659db99b7.







Naval Group seek \$100m worth of local equipment

Naval Group Australia has opened expressions of interest for the purchase of \$100 million worth of tools, equipment and manufactured items from local suppliers that will be used at the new Attack Class shipyard in Adelaide.

As construction progresses on the new and modern shipyard being built as Osborne ahead of the building of a submarine hull qualification section in 2023, Naval Group Australia is offering local suppliers the opportunity to deliver around 1000 different items to be used at the facility.

This is an extract from Naval Group: https://www.naval-group.com.au/news/tools-and equipment



South Australian jobs boom as naval shipyard is completed

South Australia's world-leading shipyard at Osborne South is now complete and ready for handover, heralding the beginning of another local jobs boom with the commencement of the \$45 billion Hunter Class Frigate program.

Prime Minister Scott Morrison said around 2,500 direct jobs would be created under the new Frigate program, which now starts in December when the first steel is cut for prototyping.

This is an extract from Liberal: https://www.liberal.org.au/latest-news/2020/09/26/s jobs-boom-osborne-shipyard-completed



SOUTH AUSTRALIA'S MINING SERVICES HUB



South Australia mining increases in value tunnelling past \$7b

Andrew Spence, May 27, 2021

Figures published this week by the South Australia Department for Energy and Mining show the state's mineral resource production for the 2020 calendar year reached AUD\$7,059,477,619, up from \$6.9 billion in 2019.

It is only the second time the sector has topped \$7 billion in a year and is the second-highest year on record behind the \$7.312 billion produced in 2014.

This is an extract from The Lead on the 27th of May 2021: https://www.whyallanewsonline.com.au/story/5941483/push-for-iron-road-progress/

The Sydney Morning Herald

In SA BHP records biggest year of iron ore export as prices boom

Nick Toscano, July 20, 2021

Australian mining giant BHP shipped a record amount of iron ore over the past year as the steel-making ingredient traded at an all-time high, but questions loom about how long the boom will last.

The volume brought BHP's full-year iron ore output to within the top end of its target range at 284.1 million tonnes. The result was in line with the company's target of between 276 and 286 million tonnes for the year.

This is this an extract from The Sydney Morning Herald on the 20th of January 2021: https://www.smh.com.au/business/companies/bhp-records-biggest-year-of-iron-oreexports-as-prices-boom-2021/0719-958b5c.html



Iron ore process hits highest price on record

Myra P. Saefong, May 6, 2021

The benchmark S&P Global Platts IODEX, the spot price of 62% ironfines delivered to China, was assessed at a record high of \$202.65 per dry metric ton on Thursday. It trades up by about 27% from the Dec. 31 price, according to data from S&P Global Platts.

"May is considered peak construction season," and with steelmakers' profit margins now between \$150 to \$200 per metric ton, "they're keen to produce as much as they can, regardless of the price of ore," said Hall.

This is an extract from Market Watch on the 6th of May 2021: https://www.marketwatch.com/story/iron-ore-prices-hit-record-high-with-appetite-forsteel-far-beyond-expectations-11620320569

AVIATION

Expansion project tipped to bring over 100 jobs to the steel state

Chris Milne, August 15, 2018

Adelaide reached 1 million international passengers in 2017/18

The project would increase the terminal space by 16,500 square metres, including an additional 7,257 square metres of retail space to boost shopping and dining opportunities for passengers.

This is an extract from Australian Aviation on the 15th of August 2018: https://australianaviation.com.au/2018/08/adelaide-airport-starts-terminal-expa nsion works/

THE OLYMPIC DAM, SOUTH AUSTRALIA





SA mining production tunnels past \$7b amid commodity price boom

Andrew Spence, May 26, 2021

Figures published yesterday by the Department for Energy and Mining show South Australia's mineral resource production for the 2020 calendar year reached \$7,059,477,619, up from \$6.9 billion in 2019.

"These results should be sending a very clear message to South Australia graduates, school leavers and apprentices that the resources sector is in a growth phase and providing well-paid employment in both metropolitan and regional areas."

This is an extract from InDaily on the 26th of May 2021: https://indaily.com.au/news/business/2021/05/26/sa-mining-production-tunnels-past-7billion-amid-commodity-orice-boom/

The Advertiser

The Olympic Dam copper and gold mine produced its best results

Cameron England and Nick Evans, July 20, 2021

The Olympic Dam mine in South Australia's Far North has delivered its best production results since BHP bought the asset in 2005, including record gold output worth more than \$230m.

The copper, gold and uranium mine increased its copper production by 20 per cent to 205,000, at the top end of BHP's guidance, and its gold production hit a record 146.000 ounces.

This is an extract from The Advertiser on the 20th of July 2021: https://www.adelaidenow.com.au/business/sa-business/the-olympic-dam-copper-and-gold-mine-h produced-tis-best-results-ince-bhp-bought-ti/news-story/451 a2576 rebdd1ac6123b4c061e13cod



BHP achieve record high results on Olympic Dam production

Andrew Spence, July 20, 2021

BHP has recorded its best year for gold and copper production at Olympic Dam since taking over the mine in South Australia's Far North in 2005.

Olympic Dam copper production increased by 20 per cent to 205,000 tonnes for the year, reflecting improved smelter stability and strong underground mine performance, the company said.

This is an extract In Daily on the 20th of July 2021: https://indaily.com.au/news/business/2021/07/20/bhp-to-cash-in-on-record-olympic-dam-production/

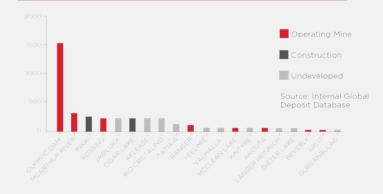
WHY OLYMPIC DAM IS SO IMPORTANT TO AUSTRALIA

BHP'S OLYMPIC DAM MINE EXPANSION

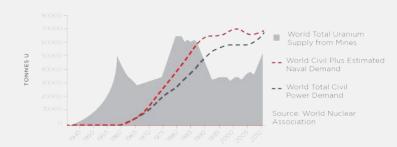
Don't miss your opportunity to be part of BHP's Olympic Dam project:

- Once completed, will be the worlds largest open cut mine
- it is currently the worlds largest source of uranium
- Biggest gold resource in Australia
- 5th biggest gold resource in the world
- 4th biggest copper resource in the world
- has a commercial life of over 200 years.

THE WORLD'S TOP 20 URANIUM DEPOSITS BY REMAINING RESOURCES



WORLD URANIUM PRODUCTION AND DEMAND







OLYMPIC DAM TO DELIVER HUNDREDS OF JOBS

"Olympic Dam is a world-class resource with the potential to deliver value to BHP and South Australia for many decades to come, especially given our positive outlook for global copper demand,"

- Australian Mining





THE AUSTRALIAN*

BHP injects \$130m worth of upgrades at Olympic Dam

Valerina Changarathil, May 18, 2021

A \$130m, five-year upgrade of BHP's Olympic Dam refinery has hit a major milestone, improving stability and reliability of the remote SA copper-gold mining operation.

The crane is a key element of the upgrade works that began with engineering plans in 2016 and started construction in 2018, creating 130 jobs during construction.

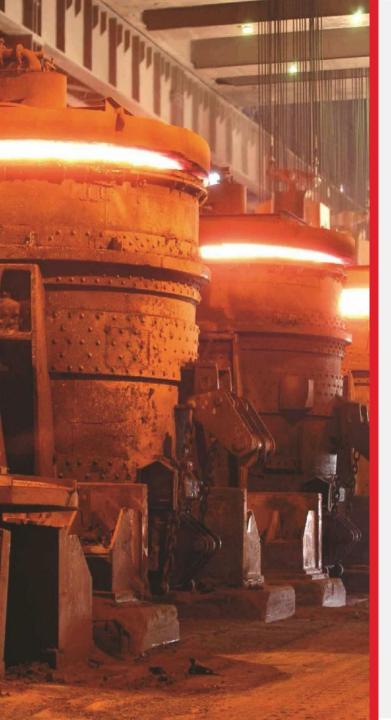
This is an extract from an article published by The Australian on the 148th of May 2021: https://www.theaustralian.com.au/business/bhp-completes-130m-upgrade-at-0ympic-dam-operations-in-sa/news-story/1894bf8203ada422a5e99



Olympic Dam's 'School of Rock' to grow jobs and skills in South Australia

BHP has officially launched its Underground School of Excellence at Olympic Dam, an innovative new training program creating new job opportunities for people without experience in mining. South Australian Premier the Hon Steven Marshall MP joined the Minister for Mining and Energy the Hon Dan van Holst Pellekaan MP on a tour of the underground mine to officially open the school.

This is an extract from an article published by International Mining: https://immining.com/2019/08/30/olympic-dams-school-rock-grow-jobs-skills-south-australia/



SOUTH AUSTRALIA'S MINING SERVICES HUB



OZ Minerals works on remote LHD operations

Daniel Gleeson, June 3, 2021

OZ Minerals says it is working with Byrnecut and Sandvik to roll out Sandvik's AutoMine® platform at its Prominent Hill copper-gold mine in South Australia.

As part of these efforts, a new system has been installed in the company's Adelaide office that allows an operator to remotely to control a Sandvik LHD underground at Prominent Hill – over 600 km away – as if they were directly onsite.

This is an extract from an article published by International Mining on the 3rd of June 2021: https://im-mining.com/2021/06/03/oz-minerals-byrnecut-sandvik-working-remote lbtd-operation-prominent-bill/

The Advertiser

Gupta's two new iron ore mines to create hundreds of jobs

Adam Langenberg, January 22, 2018

Whyalla's saviour Sanjeev Gupta has added another string to his bow, securing Government approval for two mining leases near the steel city.

Premier Jay Weatherill said the new mines would support Whyalla's existing workforce and create new opportunities.

This is an extract from an article published by The Advertiser on the 22nd of January 2018: https://www.adelalenow.com.au/news/scuth-astralia/whyalla-steelworksowner-sanjeev-gupta-plans-two-iron-ore-mines/news-

Advertiser

Tahmoor mine announces record performance

Kayla Osborne, August 3, 2021

SIMEC Mining head of coal mines Peter Vale said the coking coal mine recorded 40-year highs in its yearly, monthly and daily output.

"Tahmoor's yearly output of nearly three million tonnes was more than 200,000 tonnes better than the previous benchmark, while the coal handling and preparation plant also washed a record 2.8 million tonnes in the full year

This is an extract from an article published by Wollondilly Advertiser on the 3rd of August 2021: https://www.wollondillyadvertiser.com.au/story/7367442/tahmoor-mine announces-record-performance/

Mining

OZ Minerals creates value, relationships in South Australia

Henry Ballard, August 2, 2021

OZ Minerals has trialed hydrogen direct injection for improved drill rig efficiency at its Prominent Hill copper-gold mine in South Australia, among other enhancements to its operations.

These developments came in conjunction with OZ's sponsorship of the new Arkani Ngura Innovation and Technology Centre, which was funded by the State Government.

This is an extract from an article published by Australian Mining on the 2nd of August 2021: https://www.australianmining.com.au/news/oz-creates-value-relationships-in-synthaustralia/









NEW IRON ORE MINE TO CREATE HUNDREDS OF JOBS

BUSINESS INSIDER

Iron ore prices continue to grind higher

David Scutt, May 22, 2019

Mid and higher iron ore grades continued to climb on Tuesday, closing at fresh multi-year highs.

"The fall in China's iron ore port stockpiles since early April has been a major reason for the uptick in iron ore prices in recent weeks." Dhar wrote in a note.

This is an extract from an article published by The Business Insider on the 22nd of May 2019: https://www.businessinsider.com.au/iron-ore-price-china-output-steel-2019-5

The Advertiser

Gupta's two new iron ore mines to create hundreds of jobs

Adam Langenberg, January 22, 2018

Whyalla's saviour Sanjeev Gupta has added another string to his bow, securing Government approval for two mining leases near the steel city.

Premier Jay Weatherill said the new mines would support Whyalla's existing workforce and create new opportunities.

This is an extract from an article published by The Advertiser on the 22nd of Januar 2018: https://www.adelaidenow.com.au/news/south-australia/whyalla-steelworksowner-sanjeev-gupta-plans-two-iron-ore-mines/newsstrov/theidp185315/crad/ac19b140/33/8fie5n

SA TO BENEFIT FROM HUGE WORLDWIDE COPPER DEMAND





Copper Mining booms in South Australia

June 10, 2021

South Australia's mineral resource production for the 2020 calendar year breached the \$7B mark, up from \$6.9B in 2019, and the second-highest year on record behind the \$7.312B produced in 2014.

Copper continued to be the state's largest contributor in 2020 with \$2.429B worth of production. "This included \$1.35B in the second half of the year, which is the highest six-month copper total in the state's history and bodes well for another strong year in 2021."

This is an extract from International Copper Association Australia on 10th of June 2021: https://copper.com.au/news/commodity/copper-shines-in-south-australia-mining-boom/



Government injects funding to aid next-gen mineral discoveries

July 30, 2021

Speaking in Townsville today with NorthX exploration manager Stewart Parker, Resources Minister Scott Stewart said NorthX will drill for in-demand new economy minerals in traditional coal country near Capella in the Central Highlands.

"Exploration is where new resources projects and jobs start, and that's why the Palaszczuk Government is providing a total of \$2.5 million to explorers like NorthX.

This is an extract from an article published by Queensland State Government on the 30th of July 2021: https://statements.qld.gov.au/statements/92837

Mining

OZ Mineral have reached record breaking results in SA

Nickolas Zakharia, July 27, 2021

OZ Minerals has mined a record 1.14 million tonnes of ore at the Prominent Hill copper-gold mine in South Australia off the back of strong copper demand.

The company's copper production increased by 22 per cent, delivering 32,681 tonnes of copper for the June quarter of 2021 compared with 26,842 tonnes in the March period.

This is an extract from an article published by The Australian Mining on the 27th of July 2021; https://www.australianmining.com.au/news/oz-minerals-on-track-with-prominent-hill-trecord/



ADELAIDE'S BOOMING PROPERTY MARKET

The Advertiser

Land supply reveals Adelaide's growing population

Renato Castello, June 4, 2021

An extra 88,800 houses would be needed in the next decade to accommodate nearly 200,000 people in Adelaide and surrounding townships new population and land forecasts have revealed

A state government land supply report also estimates there are 168 624 blocks suitable for development in existing neighborhoods, which could produce 273,875 over a borne.

This is an extract from an article published by The Advertiser on the 4th of June 2021: https://www.adelaidenow.com.au/news/south-australia/land-supply-forecasts-reveal-how-many-homesadelaides-growing-population-will-need/news-story/2bbd311d897b0e545d1edfed083dedbc

The Advertiser

Adelaide's property market booms

Tom Bowden, April 14, 2021

The Advertiser surveyed five of South Australia's leading real estate agents, with many feeling the price boom currently being experienced in SA will likely continue for the foreseeable future.

According to the latest Valuer-General figures, metropolitan Adelaide's median house price currently sits at \$510,000 up 5.15 per cent on 2020's March quarter.

This is an extract from an article published by The Advertiser on the 14th of April 2021: https://www.adelaidenow.com.au/news/property/everything-you-need-to-know-aboutadelaides-booming-property-market/newsstory/219d82987b291cdacb97e8fe2852e486



Real estate boom extends across Adelaide

Andrew Spence, March 29, 2021

According to PointData's Autumn 2021 "Lay of the Land" report, a third of Adelaide suburbs achieved annualised growth of more than five per cent in the six months to February 2021 while 90 per cent of regions achieved some growth over the period. This was up from 70 per cent in December and 56 per cent a year ago.

First-home buyers represented 36.5 per cent of loans to owneroccupiers, a category which rose 10.9 per cent in January and is now up 52.3 per cent on a year ago. Investor loans are also rising again after a quiet year in 2020.

This is an extract from an article published by In Daily on the 29th of March 2021: https://indaily.com.au/news/2021/03/29/real-estate-boom-extends-across-adelaide/ 315cca91ac19eb40335f6e5e

ELITE AGENT

Adelaide's rise in property value leads property boom

Daniel Johnson, March 19, 2021

According to CoreLogic data, property values in the South Australian capital rose by 7.3 per cent in 2020, far outpacing capital growth increases in Sydney (2.8 per cent), Melbourne (1.3 per cent) and Brisbane (5 per cent).

"Adelaide property has historically delivered a combination of modest growth in the good times compared to the eastern state capitals," Mr Trimble said.

This is an extract from an article published by Elite Agent on the 19th of March 2021: https://eliteagent.com/the-factors-contributing-to-adelaides-property-boom/

HOUSE VALUES SOARING TO A RECORD HIGH: ADELAIDE

"The median value of Adelaide houses has soared to a record high, continuing its climb over \$500,000 and defying declining markets across Australia's major capital cities."

- Realestate.com.au



WABC

House prices are hitting record highs in Adelaide, and buyers are feeling the pinch

Daniel Keane, 16 February 2021

Adelaide's housing market had often been considered an affordable option when compared to the eastern states, but buyers are becoming bewildered at the increasing price of property and level of competition.

https://www.abc.net.au/news/2021-02-16/adelaide-undergoing-house-price-boom-but-locals-feel-locked-out/13154814



Adelaide property prices hit record highs

Sarah Swaine, April 29, 2021

Adelaide house prices have reached a new record high at \$599,706, rising 3.7 per cent over the March quarter, the Domain report found. This has resulted in the steepest annual gain since mid-2010, at 10.4 per cent.



Adelaide's housing value growth surges, driven by interstate buyers

Jessica Brown, May 4, 2021

Adelaide's property prices are continuing to surge, recording a faster pace of housing value growth in April compared with the previous month, figures reveal.

Adelaide house prices have increased by 10.3 per cent in the past year, while housing values climbed 4.3 per cent for the quarter.

https://www.realestate.com.au/news/adelaides-housing-value-growth-picks-up-the-pace/









BUYERS FLOCK TO ADELAIDE



Interstate buyers are snapping up SA houses

Andrew Spence, June 9, 2021

The number of houses in South Australia being sold to residents of Victoria and New South Wales has more than tripled so far this year, as the real estate industry benefits from the state's first net migration gain in almost 30 years.

Figures released this week by the Real Estate Institute of SA (REISA) show people from NSW bought 168 homes in SA from January to March this year compared with 29 in the first three months of 2020, while Victorians purchased 148 – up from 44.

This is an extract from the In Daily: https://indaily.com.au/news/2021/06/09/interstate-buyers-snapping-up-sa-houses/



Investors flock to SA as buying residential properties rose by 300 percent

Maja Garaca Djurdjevi, June 11, 2021

"With recent ABS figures revealing that SA experienced three consecutive quarters of positive net migration to close out 2020, we expected the number of interstate purchasers to increase too. Our figures show they did," said REISA CEO Barry Money.

"The number of residents domiciled elsewhere in Australia buying residential properties here in SA increased by a whopping 313 per cent in total," Mr Money noted.

This is an extract from Smart Property Investment: https://www.smartpropertyinvestment.com.au/research/22792-investors-flock-to-sa-inhordes

ADELAIDE REMAINS THE TIGHTEST RENTAL MARKET





Rental crisis hits Adelaide's COVID – essential workforce

August 2, 2021

The analysis found essential care or service workers would need to spend between one third and two-thirds of normal working week's wages to rent an apartment in the following areas:

Adelaide City, Eastern Adelaide, Western Adelaide, Southern Adelaide, Outer Adelaide and Northern Adelaide

This is an extract from Mirage News: https://www.miragenews.com/rental-crisis-hits-adelaides-covid-essential-605926/

WNEWS

Adelaide renters face biggest rent hikes in 12 years

July 19, 2021

Canberra remains the most expensive city to rent (\$620), with Adelaide the most affordable (\$430).

Rents also lifted sharply in Brisbane, Adelaide, Canberra and Hobart, up between 7 and 9 per cent over the past year.

This is an extract from ABC News: https://www.abc.net.au/news/2021-07-19/rent-corelogic-property-housing-record-surge-regional/100304400

ANGLICARESA

Adelaide housing crisis worsens

April 29, 2021

This year's annual Anglicare Australia Rental Affordability Snapshot clearly shows that the housing crisis continues to deepen and broaden, finding that of the 1,788 private rentals advertised in Adelaide on 26 March 2021, zero per cent of properties were affordable and appropriate for single people reliant on income support as their primary income.

This is an extract from Anglicare SA on the 29th of April 2021: https://anglicaresa.com.au/adelaide-sa-housing-crisis-worsens-with-dire-levels-ofaffordable-pintals/



ADELAIDE'S BOOMING PROPERTY MARKET

The Advertiser

Land supply reveals Adelaide's growing population

Renato Castello, June 4, 2021

An extra 88,800 houses would be needed in the next decade to accommodate nearly 200,000 people in Adelaide and surrounding townships new population and land forecasts have revealed

A state government land supply report also estimates there are 168 624 blocks suitable for development in existing neighborhoods, which could produce 273,875 over a borne.

This is an extract from an article published by The Advertiser on the 4th of June 2021: https://www.adelaidenow.com.au/news/south-australia/land-supply-forecasts-reveal-how-many-homesadelaides-growing-population-will-need/news-story/2bbd311d897b0e545d1edfed083dedbc

The Advertiser

Adelaide's property market booms

Tom Bowden, April 14, 2021

The Advertiser surveyed five of South Australia's leading real estate agents, with many feeling the price boom currently being experienced in SA will likely continue for the foreseeable future.

According to the latest Valuer-General figures, metropolitan Adelaide's median house price currently sits at \$510,000 up 5.15 per cent on 2020's March quarter.

This is an extract from an article published by The Advertiser on the 14th of April 2021: https://www.adelaidenow.com.au/news/property/everything-you-need-to-know-aboutadelaides-booming-property-market/newsstory/219d82987b291cdacb97e8fe2852e486



Real estate boom extends across Adelaide

Andrew Spence, March 29, 2021

According to PointData's Autumn 2021 "Lay of the Land" report, a third of Adelaide suburbs achieved annualised growth of more than five per cent in the six months to February 2021 while 90 per cent of regions achieved some growth over the period. This was up from 70 per cent in December and 56 per cent a year ago.

First-home buyers represented 36.5 per cent of loans to owneroccupiers, a category which rose 10.9 per cent in January and is now up 52.3 per cent on a year ago. Investor loans are also rising again after a quiet year in 2020.

This is an extract from an article published by In Daily on the 29th of March 2021: https://indaily.com.au/news/2021/03/29/real-estate-boom-extends-across-adelaide/ 315cca91ac19eb40335f6e5e

ELITE AGENT

Adelaide's rise in property value leads property boom

Daniel Johnson, March 19, 2021

According to CoreLogic data, property values in the South Australian capital rose by 7.3 per cent in 2020, far outpacing capital growth increases in Sydney (2.8 per cent), Melbourne (1.3 per cent) and Brisbane (5 per cent).

"Adelaide property has historically delivered a combination of modest growth in the good times compared to the eastern state capitals," Mr Trimble said.

This is an extract from an article published by Elite Agent on the 19th of March 2021: https://eliteagent.com/the-factors-contributing-to-adelaides-property-boom/









Blakes Crossing Masterplan

Belong at Blakes Crossing

Blakes Crossing is a thriving, walkable and well-connected community made up of a series of interconnected villages, lush green parks and a bustling Village Centre.

All aspects of the community have been developed with our residents in mind.

- 98 hectare masterplanned community
- 31km from Adelaide CBD
- Buses to 2 trains stations with direct lines to Adelaide City and Gawler
- Village centre with Woolworths, Aldi, BWS, United Discount Chemist, and a range of specialty stores

Legend

Village Centre

Open Space

Conservation

School

Childcare Centre

Community Open Space

Health & Wellbeing

Established Homes

Please Note: While all care has been taken in the preparation of the information ordanish on this jain, no responsability is accepted for indevinted recover or ordinations. Trees, verges and botpaths shown are for flustration purposes only and the locations are subject to service and authorities. Service locations, and allomet fill are subject to further ordanish design and approval by local authorities, including and not limited to, SA Water, City of Playford and SA Power Natworks. All dimensions and areas are subject to change by Local and State Covernment andor further detailed planning. RLA 1081.



















Location and Community transport

- Blakeview is on the Eastern side of Main North Road
- · Just over 4km from Munno Para Shopping Centre
- · Direct highway access to Adelaide CBD, Gawler and the Barossa Valley
- · Selection of specialty shops including newsagent, butcher, bakery, barber and
- Woolworths supermarket
- · Aldi supermarket
- Restaurants and cafes
- · Medical facility and two pharmacies

Parks and open spaces

- · Adventure Playground, Oval, Central Park & Lake with community BBQs
- · Linear parkland, formal parks, dog park, community garden and playgrounds
- · Extensive walking and bike trail network
- · 15ha of parks and public open space

Sustainability Housing

- · Fibre optic network connection provided to all homes
- · Low energy street lights
- · Recycled water infrastructure provisions

Options

- · A range of living options to suit all budgets and lifestyles from townhouses to family homes
- · Display village showcasing homes from Adelaide's leading home builders

Education

- · Blakes Crossing Christian College, Reception to year 9
- Stepping Stones Childcare Centre and Blakeview Childcare & Early Learning Centre

Size and population

- · 98ha community
- · Around 1,430 homes with an estimated end population of 4,000 people

BLAKES CROSSING LOCAL AMENITIES

Education

- Blakes Crossing Christian College now open
- Stepping Stone Child Care & Early Development Centre
- Close to Catherine McAuley School, Blakeview Primary, Craigmore High School and Trinity College
- Close to TAFE Elizabeth and Gawler campuses and UniSA Mawson Lakes Campus

Open Space

- New neighbourhood oval and adventure playground is open and ready for play
- 1.5 ha park featuring the stunning Blakes Lake that spans 100 m across
- Lush linear reserve weaving throughout the community
- Kilometres of hike and bike trails
- · Open spaces to kick the footy
- Pooch park





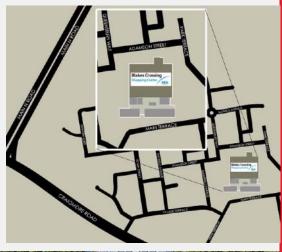
















BLAKES CROSSING LOCAL AMENITIES

Location

- · 31 kms north of Adelaide
- 30 minutes by train to Adelaide CBD
- Direct access to CBD via Main North Rd
- Alternative route via Northern Expressway and Port Wakefield Road
- Part of the growing northern Adelaide corridor
- Close to the popular Barossa Valley

Shopping, business and employment

- Village centre with Woolworths, Aldi, BWS, Fasta Pasta, Monica's Dine-In (breakfast, lunch or dinner) Monica's Pizza, D&S Quality Butcher, Angkor Bakery, The Chicken Home, United Discount Chemist, Blakes Crossing Newsagency, Hollywood Nails, Smokemart and GiftBox, Hairdresser and Vet
- 4 minutes from Munno Para Shopping Complex and 8 minutes to Elizabeth Shopping Centre

Source: https://communities.lendlease.com/south-australia/blakes-crossing/living-in-blakes-crossing/quick-facts/

SPORTS OVAL AND ADVENTURE PLAYGROUND RIGHT NEXT DOOR AT BLAKES CROSSING!









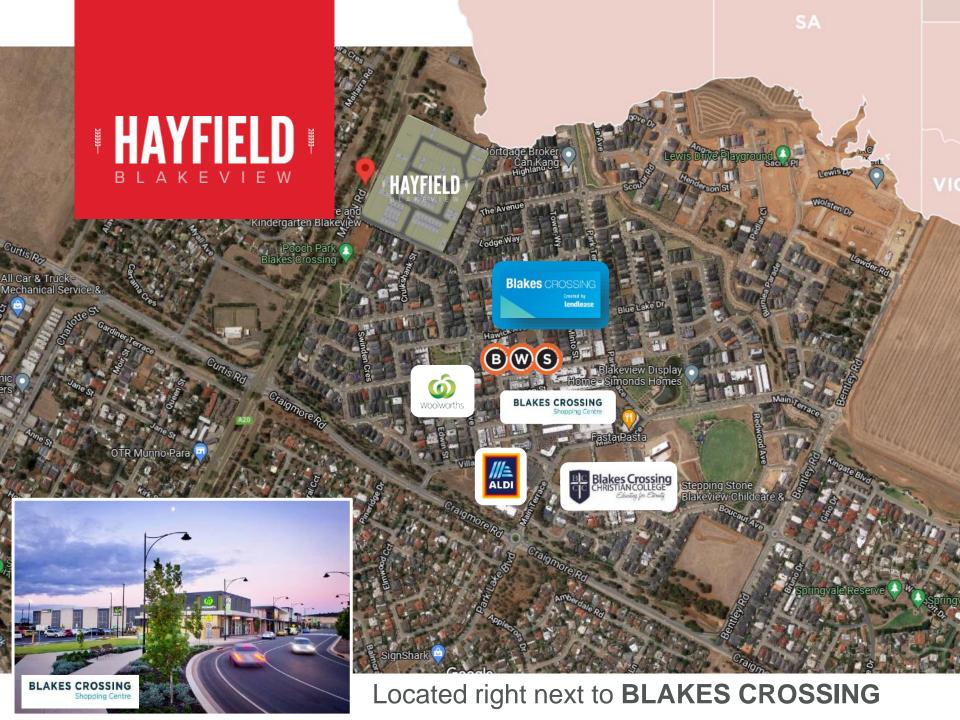
- Inground Trampoline
- Barbeque Facilities

Carousel

community active.
The trail is 1km from start to finish.

- **Giant Birds Nest Swing**
- 400m Running Track
- **Outdoor Exercise Equipment**
- Musical Orbs
- Climbing Wall
- Small and Large Mound Slide













BLAKEVIEW PROPERTY MARKET

SUBURB MEDIAN STATISTICS

	House	Townhouses	Units
Median Listing Price	\$352,500	\$299,000	NA
Median Price Change – Last Quarter	0.85%	N/A	NA
Median Price Change – 1 Year	3.98%	N/A	NA
Median Price Change – 2 Years	3.82%	N/A	NA

SUBURB RENTAL STATISTICS

	House	Townhouses	Units
Median Weekly Rent	\$355	\$315	NA
Median Yield %	5.23%	5.59%	NA
Median Rent Change – 1 Year	1.42%	5.00%	NA

O.31%

Current Vacancy Rate











PROPERTY MANAGEMENT MODBURY

3 YEAR RENTAL GUARANTEE

MINIMUM RETURN

4% Yield PA x 3 Years

RENTAL ASSURANCE CERTIFICATE



This property report has been compiled in good faith with all the information available to the writer at the time after thorough research and investigation into the market. All facts and figures provided by Adelaide City Council, Government of South Australia, Budget overview 2019-20, realestate.com.au, RP Data, realestateinvestar.com.au, various news publications and real estate blogs, the REIQ and the ABS.

However we strongly advise that anyone looking to invest into the area covered in this report, conduct their own research before committing to an investment property. Homecorp Constructions will therefore not be held liable for any loss or action arising from such purchases and bear no responsibility for any inaccuracies that may occur in this report.

